

Magna International, Inc. (\$MGA) Stock Notes

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Magna International, Inc. (\$MGA) Fundamentals

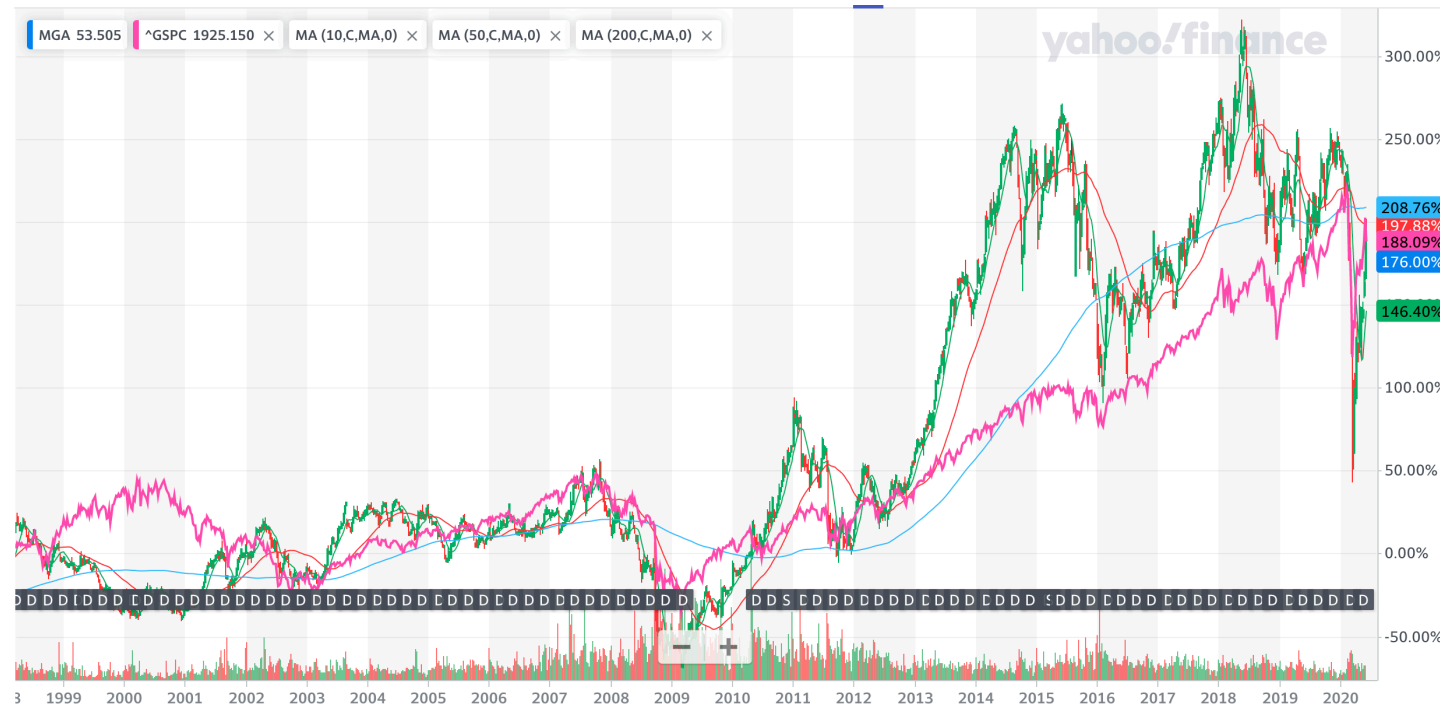
- Ticker: MGA
- Price (6/12 Close): \$44.16
- P/E (ttm): 14.9
- P/B: 1.28
- Beta: 1.63
- Dividend Yield: 3.62%
- Payout Ratio: 46.4%
- Est. Market Cap: \$13.18B
- Total Cash (mrq): \$1.26B
- Total Debt (mrq): \$4.92B
- Debt/Equity (ttm): 47.15
- % Institutional Ownership: 56.66%



1 Year Chart For Magna International, Inc. (\$MGA)

<https://www.magna.com/company/investors/shareholder-information/stock-performance>

\$MGA Vs. The S&P 500 Since Inception



- Since inception on 10/4/1984, MGA has grown 1,208.44%, with a dividend yield, the total gain is **~2,050.52%**
- In that same time period, the S&P 500 has grown 1,769.5%, excluding dividends

\$MGA Vs. The NASDAQ Index Since Inception



- Since inception on 10/4/1984, MGA has grown 1,208.44%, with a dividend yield, the total gain is **~2,050.52%**
- In that same time period, the NASDAQ has grown 3,767.32%, excluding dividends

\$MGA Stock Technical Overview

- Price: \$44.16
- 10 Day MA: 45.48
- 50 Day MA: 39.63
- 200 Day MA: 47.47
- RSI: 56



1 Year Chart For MGA Stock

Sector Overview – Consumer Discretionary

- Avg. Price (6/12 Close): \$49.65
- Avg. P/E (ttm): 52.41
- Avg. P/B: 6.26
- Avg. Beta: 1.43
- Avg. Dividend Yield: 2.75%

- Avg. Payout Ratio: 47.23%
- Avg. Est. Market Cap: \$9.51B
- Avg. Total Cash (mrq): \$1.14B
- Avg. Debt/Equity (ttm): 334.73
- Avg. % Institutional Ownership: 59.84%



\$MGA Compared To Consumer Discretionary Sector Metrics

Metric	MGA	Δ%	Consumer Discretionary Sector
Price	\$44.16	-11.06%	\$49.65
P/E (ttm)	14.9	-71.57%	52.41
P/B	1.28	-79.55%	6.26
Beta	1.63	13.99%	1.43
Dividend Yield	3.62%	31.64%	2.75%
Payout Ratio	46.4%	-1.76%	47.23%
Est. Market Cap	\$13.18B	38.6%	\$9.51B
Total Cash (mrq)	\$1.26B	10.53%	\$1.14B
Debt/Equity (ttm)	47.15	-85.91%	334.73
% Institutional Ownership	56.66%	-5.31%	59.84%

Industry Overview – Auto Components

- Avg. Price (6/12 Close): \$22.09
- Avg. P/E (ttm): 21.13
- Avg. P/B: 2.32
- Avg. Beta: 1.51
- Avg. Dividend Yield: 2.28%

- Avg. Payout Ratio: 8.77%
- Avg. Est. Market Cap: \$2.12B
- Avg. Total Cash (mrq): \$432M
- Avg. Debt/Equity (ttm): 12.9
- Avg. % Institutional Ownership: 54.54%



\$MGA Compared To Auto Components Industry Metrics

Metric	MGA	Δ%	Auto Components Industry
Price	\$44.16	99.91%	\$22.09
P/E (ttm)	14.9	-29.48%	21.13
P/B	1.28	-44.83%	2.32
Beta	1.63	7.95%	1.51
Dividend Yield	3.62%	58.77%	2.28%
Payout Ratio	46.4%	429.08%	8.77%
Est. Market Cap	\$13.18B	521.7%	\$2.12B
Total Cash (mrq)	\$1.26B	191.67%	\$432M
Debt/Equity (ttm)	47.15	265.5%	12.9
% Institutional Ownership	56.66%	3.89%	54.54%

Magna International Inc. Has A Good Debt Ratings From Moody's

- Moody's rates MGA's debt at A3
- This makes their debt upper-medium investment grade, adding to the benefits of their other metrics outlined in this deck

Moody's		S&P		Fitch		Rating description	
Long-term	Short-term	Long-term	Short-term	Long-term	Short-term		
Aaa	P-1	AAA	A-1+	AAA	F1+	Prime	Investment-grade
Aa1		AA+		AA+		High grade	
Aa2		AA		AA			
Aa3		AA-	AA-				
A1		A+	A-1	A+	F1	Upper medium grade	
A2	A	A-1	A				
A3	P-2	A-	A-2	A-	F2		
Baa1		BBB+		BBB+			
Baa2	P-3	BBB	A-3	BBB	F3	Lower medium grade	
Baa3		BBB-		BBB-			
Ba1		Not prime		BB+		B	BB+
Ba2	BB		BB				
Ba3	BB-		BB-				
B1	B+		B+				
B2	B		B				
B3	B-		B-				
Caa1	Not prime		CCC+	C	CCC	C	Substantial risks
Caa2			CCC				Extremely speculative
Caa3			CCC-				
Ca			CC				
		C	Default imminent with little prospect for recovery				