

# PetMed Express Inc. (\$PETS) Stock Notes

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# PetMed Express Inc. (\$PETS) Fundamentals

- Ticker: PETS
- Price (7/10 Close): \$37.99
- P/E (ttm): 29.4
- P/B: 6.01
- Beta: 1.74
- Dividend Yield: 4.47%
- Payout Ratio: 77%
- Est. Market Cap: \$785M
- Total Cash (mrq): \$103.7M
- Debt/Equity (ttm): 0.08
- % Institutional Ownership: 85.2%



1 Year Chart For PetMed Express Inc. (\$PETS)

<https://www.1800petmeds.com/investorpresentation.html>

# \$PETS Vs. The S&P 500 Since Inception



- Since its IPO on 4/26/1999 , PETS has grown 346.9%, with a dividend yield, the total gain is **~461%**
- In that same time period, the S&P 500 has grown 138.55%, excluding dividends

# \$PETS Vs. The NASDAQ Index Since Inception



Since its IPO on 4/26/1999 , PETS has grown 346.9 % , with a dividend yield, the total gain is **~461%**

- In that same time period, the NASDAQ has grown 317.54%, excluding dividends

# \$PETS Stock Technical Overview

- Price: \$37.99
- 10 Day MA: 36.58
- 50 Day MA: 36.02
- 200 Day MA: 27.89
- RSI: 56



1 Year Chart For PETS Stock

# Sector Overview – Consumer Discretionary

- Avg. Price (7/10 Close): \$53.37
- Avg. P/E (ttm): 58.8
- Avg. P/B: 7.49
- Avg. Beta: 1.45
- Avg. Dividend Yield: 2.79%
  
- Avg. Payout Ratio: 51.33%
- Avg. Est. Market Cap: \$10.7BB
- Avg. Total Cash (mrq): \$1.2B
- Avg. Debt/Equity (ttm): 277.84
- Avg. % Institutional Ownership: 59.4%



# \$PETS Compared To Consumer Discretionary Sector Metrics

Metric	PETS	$\Delta\%$	Consumer Discretionary Sector
Price	\$37.99	-28.8%	\$53.37
P/E (ttm)	29.4	-50%	58.8
P/B	6.01	-19.8%	7.49
Beta	1.74	20%	1.45
Dividend Yield	4.47%	60.2%	2.79%
Payout Ratio	77%	50%	51.33%
Est. Market Cap	\$785M	-92.7%	\$10.7B
Total Cash (mrq)	\$103.7M	-91.4%	\$1.2B
Debt/Equity (ttm)	0.08	-99.97%	277.84
% Institutional Ownership	85.2%	43.43%	59.4%

# Industry Overview – Internet & Direct Marketing Retail

- Avg. Price (7/10 Close): \$110.27
- Avg. P/E (ttm): 50.99
- Avg. P/B: 8.99
- Avg. Beta: 1.58
- Avg. Dividend Yield: 3.21%
- Avg. Payout Ratio: 80.13%
- Avg. Est. Market Cap: \$44.2B
- Avg. Total Cash (mrq): \$2.6B
- Avg. Debt/Equity (ttm): 73.19
- Avg. % Institutional Ownership: 50.85%





# \$PETS Compared To Internet & Direct Marketing Retail Industry Metrics

Metric	PETS	$\Delta\%$	Internet & Direct Marketing Retail Industry
Price	\$37.99	-65.5%	\$110.27
P/E (ttm)	29.4	-42.3%	50.99
P/B	6.01	-33.1%	8.99
Beta	1.74	10.1%	1.58
Dividend Yield	4.47%	39.3%	3.21%
Payout Ratio	77%	-3.9%	80.13%
Est. Market Cap	\$785M	-98.2%	\$44.2B
Total Cash (mrq)	\$103.7M	-96.0%	\$2.6B
Debt/Equity (ttm)	0.08	-99.9%	73.19
% Institutional Ownership	85.2%	67.6%	50.85%