

# Escalade Inc. (\$ESCA) Stock Notes

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# Escalade Inc. (\$ESCA) Fundamentals

- Ticker: ESCA
- Price (7/31 Close): \$15.35
- P/E (ttm): 24.4
- P/B: 1.73
- Beta: 1.2
- Dividend Yield: 3.26%
- Payout Ratio: 80.7%
- Est. Market Cap: \$216.4M
- Total Cash (mrq): \$6.2M
- Debt/Equity (ttm): 3.6
- % Institutional Ownership: 28.7%



1 Year Chart For Escalade Inc. (\$ESCA)

[https://escaladeinc.com/investor\\_relations](https://escaladeinc.com/investor_relations)

# \$ESCA Vs. The S&P 500 Since Inception



Since its IPO on 3/16/1980 , ESCA has grown 12,004.5% %, with a dividend yield, the total gain is **~16,413.1%**

- In that same time period, the S&P 500 has grown 3,098.8%, excluding dividends

# \$ESCA Vs. The NASDAQ Index Since Inception



Since its IPO on 3/16/1980 , ESCA has grown 12,004.5% %, with a dividend yield, the total gain is **~16,413.1%**

- In that same time period, the NASDAQ has grown 7,591.7%, excluding dividends

# \$ESCA Stock Technical Overview

- Price: \$ 15.35
- 10 Day MA: 15.11
- 50 Day MA: 12.83
- 200 Day MA: 9.92
- RSI: 63



1 Year Chart For ESCA Stock

# Sector Overview – Consumer Discretionary

- Avg. Price (7/31 Close): \$56.09
- Avg. P/E (ttm): 59.61
- Avg. P/B: 7.47
- Avg. Beta: 1.49
- Avg. Dividend Yield: 2.64%
  
- Avg. Payout Ratio: 36.5%
- Avg. Est. Market Cap: \$10.9B
- Avg. Total Cash (mrq): \$1.2B
- Avg. Debt/Equity (ttm): 281.74
- Avg. % Institutional Ownership: 58.9%



# \$ESCA Compared To Consumer Discretionary Sector Metrics

Metric	ESCA	$\Delta\%$	Consumer Discretionary Sector
Price	\$15.35	-72.6%	\$56.09
P/E (ttm)	24.4	-59.1%	59.61
P/B	1.73	-76.8%	7.47
Beta	1.2	-19.5%	1.49
Dividend Yield	3.26%	23.5%	2.64%
Payout Ratio	80.7%	121.1%	36.5%
Est. Market Cap	\$216.4M	-98%	\$10.9B
Total Cash (mrq)	\$6.2M	-99.5%	\$1.2B
Debt/Equity (ttm)	3.6	-98.7%	281.74
% Institutional Ownership	28.7%	-51.3%	58.9%

# Industry Overview – Leisure Products

- Avg. Price (7/31 Close): \$30.64
- Avg. P/E (ttm): 29.68
- Avg. P/B: 7.8
- Avg. Beta: 1.49
- Avg. Dividend Yield: 1.82%
- Avg. Payout Ratio: 97.8%
- Avg. Est. Market Cap: \$2.8B
- Avg. Total Cash (mrq): \$248.8M
- Avg. Debt/Equity (ttm): 400.6
- Avg. % Institutional Ownership: 56.5%





# \$ESCA Compared To Leisure Products Industry Metrics

Metric	ESCA	Δ%	Leisure Products Industry
Price	\$15.35	-51.3%	\$30.64
P/E (ttm)	24.4	-17.8%	29.68
P/B	1.73	-77.8%	7.8
Beta	1.2	19.5%	1.49
Dividend Yield	3.26%	79.1%	1.82%
Payout Ratio	80.7%	-17.5%	97.8%
Est. Market Cap	\$216.4M	-92.3%	\$2.8B
Total Cash (mrq)	\$6.2M	-97.5%	\$248.8M
Debt/Equity (ttm)	3.6	-99.1%	400.6
% Institutional Ownership	28.7%	-49.2%	56.5%