

FBL Financial Group Inc. (\$FFG) Stock Notes

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FBL Financial Group Inc. (\$FFG) Fundamentals

- Ticker: FFG
- Price (9/11 Close): \$49.75
- P/E (ttm): 14.8
- P/B: 0.78
- Beta: 0.22
- Dividend Yield: 4.02%
- Payout Ratio: 47.2%
- Est. Market Cap: \$1.22B
- Total Cash (mrq): \$142.62M
- Debt/Equity (ttm): 7.51
- % Institutional Ownership: 28.2%
- Technical Rating: 131.9



1 Year Chart For FBL Financial Group Inc. (\$FFG)

<http://www.fblfinancial.com/Stock>

\$FFG Vs. The S&P 500 Since Inception



- Since its IPO on 7/19/1996 , FFG has grown 437.84%; with a dividend yield, the total gain is **~763.84%**
- In that same time period, the S&P 500 has grown 423.06%, excluding dividends

\$FFG Vs. The NASDAQ Index Since Inception



- Since its IPO on 7/19/1996 , FFG has grown 437.84%; with a dividend yield, the total gain is **~763.84%**
- In that same time period, the NASDAQ has grown 888.77%, excluding dividends

\$FFG Stock Technical Overview

- Price: \$ 49.75
- 10 Day MA: 42.45
- 50 Day MA: 37.35
- 200 Day MA: 43.84
- RSI: 80

- FFG Technical Rating: 131.9
- Sector Avg. Rating: -33.3
- Industry Avg. Rating: -6.3



1 Year Chart For FFG Stock

Sector Overview – Financials

- Avg. Price (9/11 Close): \$392.34
- Avg. P/E (ttm): 20.4
- Avg. P/B: 4.03
- Avg. Beta: 1.04
- Avg. Dividend Yield: 4.51%

- Avg. Payout Ratio: 67.6%
- Avg. Est. Market Cap: \$6.24B
- Avg. Total Cash (mrq): \$14.3B
- Avg. Debt/Equity (ttm): 164.8
- Avg. % Institutional Ownership: 46.42%
- Avg. Technical Rating: -33.3



\$FFG Compared To Financials Sector Metrics

Metric	FFG	$\Delta\%$	Financials Sector
Price	\$49.75	-87.3%	\$392.34
P/E (ttm)	14.8	-27.5%	20.4
P/B	0.78	-80.7%	4.03
Beta	0.22	-78.8%	1.04
Dividend Yield	4.02%	-10.9%	4.51%
Payout Ratio	47.2%	-30.2%	67.6%
Est. Market Cap	\$1.22B	-80.5%	\$6.24B
Total Cash (mrq)	\$142.62M	-99%	\$14.3B
Debt/Equity (ttm)	7.51	-95.4%	164.8
% Institutional Ownership	28.2%	-39.3%	46.42%
Technical Rating	131.9	N/A	-33.3

Industry Overview – Insurance

- Avg. Price (8/14 Close): \$65.57
- Avg. P/E (ttm): 45.6
- Avg. P/B: 16.3
- Avg. Beta: 0.81
- Avg. Dividend Yield: 3.02%
- Avg. Payout Ratio: 26.2%
- Avg. Est. Market Cap: \$7.96B
- Avg. Total Cash (mrq): \$4.2B
- Avg. Debt/Equity (ttm): 76.7
- Avg. % Institutional Ownership: 59.7%
- Avg. Technical Rating: -6.3



\$FFG Compared To Insurance Industry Metrics

Metric	FFG	Δ%	Insurance Industry
Price	\$49.75	-24.1%	\$65.57
P/E (ttm)	14.8	-67.5%	45.6
P/B	0.78	-95.2%	16.3
Beta	0.22	-72.8%	0.81
Dividend Yield	4.02%	33.1%	3.02%
Payout Ratio	47.2%	80.2%	26.2%
Est. Market Cap	\$1.22B	-84.7%	\$7.96B
Total Cash (mrq)	\$142.62M	-96.6%	\$4.2B
Debt/Equity (ttm)	7.51	-90.2%	76.7
% Institutional Ownership	28.2%	-52.8%	59.7%
Technical Rating	131.9	N/A	-6.3