

United Guardian Inc. (\$UG) Stock Notes

@OptimizedValue

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United Guardian Inc.Fundamentals

- Ticker: UG
- Price (4/24 Close): \$14.70
- P/E (ttm): 14.1
- P/B: 6.35
- Beta: 0.09
- Dividend Yield: 7.48%
- Payout Ratio: 106%
- Est. Market Cap: \$67.53M
- Total Cash (mrq): \$7.917M
- Total Debt (mrq): N/A (Low-None)
- Debt/Equity (ttm): N/A (Low-None)
- % Institutional Ownership: 26.47%



1 Year Chart For United Guardian Inc.(\$UG)

<http://www.u-g.com/>

\$UG Vs. The S&P 500 Since Inception



- Since inception on 3/17/80, UG has grown 77.17%, with a dividend yield total gain of **~163.77%**
- Given its size & yield, it may offer a unique growth opportunity whether it piggy-backs along with the rise in larger cap stocks, or breaks great news of it's own & starts to generate a herd of investors

\$UG Vs. The NASDAQ Index Since Inception



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\$UG Stock Technical Overview



- 10 Day MA:\$13.99, 50 Day MA: \$14.70, 200 Day MA: \$17.96
- Currently, Technicals are stronger than the Personal Products Industry, but slightly lag the Consumer Staples Sector, which is to be expected, given staples stocks have become more popular after the COVID-19 Virus

Sector Overview - Consumer Staples

- Avg. Price (4/24 Close): \$43.31
 - Avg. P/E (ttm): 28.07
 - Avg. P/B: 85.21
 - Avg. Beta: 0.72
 - Avg. Dividend Yield: 3.75%
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- Avg. Payout Ratio: Materials 15.74%
 - Avg. Est. Market Cap: \$15.5B
 - Avg. Total Cash (mrq): \$742.22M
 - Avg. Debt/Equity (ttm): 46.1
 - Avg. % Institutional Ownership: 45.77%



\$UG Compared To Consumer Staples Sector Metrics

Metric	UG	Δ%	Consumer Staples Sector
Price	\$14.70	-66.06%	\$43.31
P/E (ttm)	14.1	-49.77%	28.07
P/B	6.35	-92.55%	85.21
Beta	0.09	-87.5%	0.72
Dividend Yield	7.48%	99.47%	3.75%
Payout Ratio	106%	573.44%*	15.74%
Est. Market Cap	\$67.53M	-99.56%	\$15.5B
Total Cash (mrq)	\$7.92M	-98.93%	\$742.22M
Debt/Equity (ttm)	N/A (Low-None)	N/A	46.1
% Institutional Ownership	26.47%	-42.17%	45.77%

- * Payout Ratio is higher than it should be, but debt is low enough that they have other options; should cut need to take place, yield would still be competitive with rest of staples sector

Industry Overview – Personal Products

- Avg. Price (4/24 Close): \$12.70
- Avg. P/E (ttm): 15.17
- Avg. P/B: 15.56
- Avg. Beta: 1.36

Avg. Dividend Yield: 6.93%

- Avg. Payout Ratio: 10.39%
- Avg. Est. Market Cap: \$8.56B
- Avg. Total Cash (mrq): \$430.58M
- Avg. Debt/Equity (ttm): 55.35
- Avg. % Institutional Ownership: 35.12%



\$UG Compared To Personal Products Industry Metrics

Metric	UG	Δ%	Personal Products Industry
Price	\$14.70	15.75%	\$12.70
P/E (ttm)	14.1	-20.24%	15.17
P/B	6.35	-59.19%	15.56
Beta	0.09	-96.9%	1.36
Dividend Yield	7.48%	7.94%	6.93%
Payout Ratio	106%	920.21%	10.39%
Est. Market Cap	\$67.53M	-99.21%	\$8.56B
Total Cash (mrq)	\$7.92M	-98.16%	\$430.58M
Debt/Equity (ttm)	N/A (Low-None)	N/A	55.35
% Institutional Ownership	26.47%	-24.63%	35.12%

- EPS Growth (Last Q, Y-o-Y) – UG **+138.46%** - Personal Products Industry Average **-26.17%**